SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, October 29, 2026



Prepared by

Senfin Research

Thursday, October 29, 2026

Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,267.2	19,970.2	296.93	1.49	(2,357.2)	(10.4)
S&P SL 20 Index	20,267.2	5,692.6	14,574.6	256.0	14,109.8	229.2
RSI	49.0	39.6				
Value of Turnover (LKR Mn)	2,272.1	2,173.1	99.0	4.6		
TRI on All Share (ASTRI)	31,941.2	31,473.3				
Foreign Purchases (LKR Mn)	15.7	33.7				
Foreign Sales (LKR Mn)	36.7	928.1				
Foreign Net Flow (LKR Mn)	(21.0)	(894.3)				
Volume of Turnover (No. in Mn)	117.4	67.4				
Market Capitalization (LKR Bn)	7,296.3	7,191.6				
Market Valuation						
PER (x)	10.4					
PBV (x)	1.2					
DY (%)	3.3					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low -Opening Index	Closing Index	Intra-Day Point Change	% Change
29-Oct-2026	19,970.22	20,327.66	357.44	19,970.22	0.00	20,267.15	296.93	1.49%



Top Gainers and Top Losers

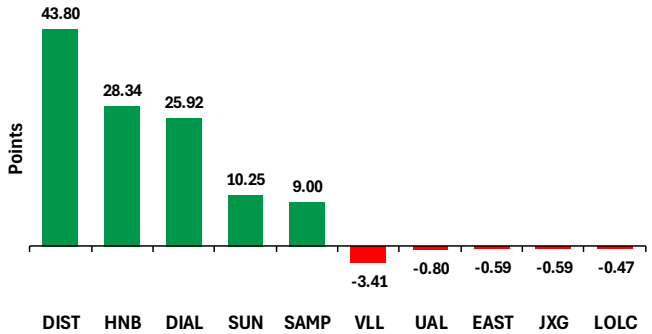
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
AFS	23.00	2.90	14.43%	0.93	5.84	-	24.73	3.94	-
ACME	4.00	0.50	14.29%	0.38	0.77	-	10.53	5.19	-
MEL	5.00	0.60	13.64%	0.04	2.90	-	125.00	1.72	-
SHL	7.10	0.80	12.70%	-6.65	-51.46	-	-1.07	-0.14	-
SCAP	9.20	0.90	10.84%	0.92	-1.35	-	10.00	-6.81	-
Top 5 Losers	**Price (LKR)**	**Chg (LKR)**	**Chg (%)**	**TTM EPS (LKR)**	**BVPS (LKR)**	**DPS (LKR)**	**PER (X)**	**PBV (X)**	**DY**
TESS (X)	1.30	(0.10)	-7.14%	0.05	0.45	-	26.00	2.89	-
ATLL	18.50	(1.30)	-6.57%	0.40	13.13	-	46.25	1.41	-
CHOT	27.80	(1.90)	-6.40%	0.91	45.33	-	30.55	0.61	-
SING	49.50	(3.10)	-5.89%	9.49	25.52	-	5.22	1.94	-
LPRT	513.25	(26.75)	-4.95%	13.39	368.33	6.00	38.33	1.39	1.17%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
HNB	1,000,000	375.00	375,000,000
COMB	453,000	199.50	90,373,500
AAIC	1,000,000	76.00	76,000,000
ASCO	1,000,000	46.00	46,000,000
TKYO(X)	500,000	58.00	29,000,000

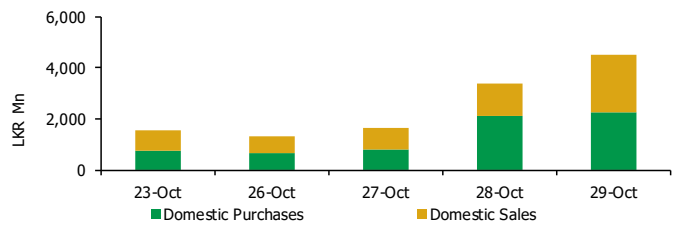
Contributors to ASPI

Positive Contributors (No.) 186 Negative Contributors (No.) 31



Turnover Breakdown

Domestic



** Not Meaningful*

Sources:CSE,Refinitiv Eikon

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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

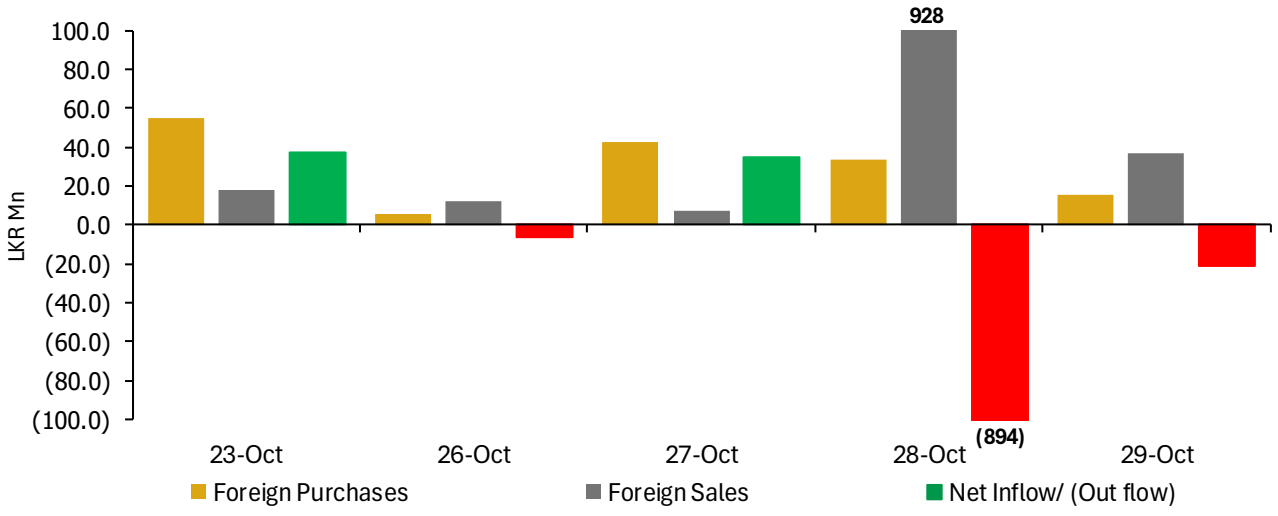
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
CLND	2.97	COMB(X)	(17.51)
COCR	2.35	CCS	(6.15)
SEMB	1.38	DIST	(5.30)
SEYB(X)	1.15	SAMP	(2.36)
RIL	1.09	LCBF	(2.00)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	31,184	90,023	(58,839)

**From January 02 to October 29, 2026*

Foreign Activities During Last 5 Days



Source: CSE

Thursday, October 29, 2026

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	658,597,325.75	28.99%
Diversified Financials	397,309,189.15	17.49%
Materials	313,745,319.35	13.81%
Insurance	235,553,811.25	10.37%
Capital Goods	215,766,223.25	9.50%
Real Estate Management & Dev.	114,695,640.65	5.05%
Utilities	92,707,708.40	4.08%
Food, Beverage & Tobacco	88,403,460.35	3.89%
Transportation	50,948,526.75	2.24%
Health Care Equipment & Ser.	29,176,609.60	1.28%
Consumer Services	21,213,088.25	0.93%
Retailing	19,583,864.00	0.86%
Telecommunication Services	13,255,859.20	0.58%
Consumer Durables & Apparel	10,078,934.60	0.44%
Energy	5,348,918.80	0.24%
Food & Staples Retailing	2,619,743.60	0.12%
Commercial & Professional Ser	1,543,073.40	0.07%
Automobiles & Components	944,872.70	0.04%
Software & Services	536,636.40	0.02%
Household & Personal Products	56,892.20	0.00%

Total Turnover (LKR)	2,272,085,735
YTD Avg. Turnover (LKR)	3,456,520,726
Monthly Avg. Turnover (LKR)	1,429,861,905

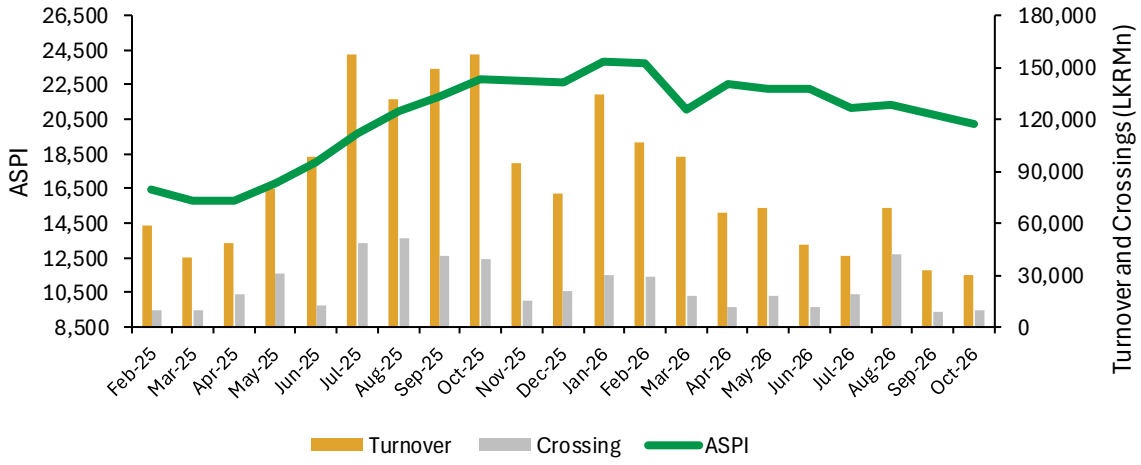
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	9,133	28%
October	30,027	10,110	34%

*Upto October 29, 2026

ASPI vs Market Turnover



Source: CSE

SenFin SECURITIES
Associate Company of SENKADAGALA FINANCE PLC

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Top 5 Share Volume Contributors and Their Price Trends

23-Oct				26-Oct				27-Oct				28-Oct				29-Oct			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
PAP	**10.10**	**-13.68%**	**3,903,226**	PAP	10.00	-0.99%	2,083,974	PAP	10.40	4.00%	5,401,081	PAP	11.20	7.69%	4,260,202	PAP	11.90	6.25%	6,045,322
LCBF	**5.00**	**0.00%**	**2,101,062**	LCBF	4.90	-2.00%	875,299	LCBF	4.80	-2.04%	308,014	LCBF	5.10	6.25%	159,112	LCBF	5.40	5.88%	3,098,162
JKH	**17.60**	**0.00%**	**1,806,338**	JKH	17.70	0.57%	1,430,205	JKH	17.90	1.13%	2,846,762	JKH	17.80	-0.56%	1,667,616	JKH	18.10	1.69%	3,890,229
PLC	**16.70**	**-1.76%**	**1,747,119**	PLC	16.60	-0.60%	96,440	PLC	16.60	0.00%	65,064	PLC	17.00	2.41%	58,177	PLC	17.00	0.00%	7,520,799
LGL	**35.90**	**0.56%**	**1,233,283**	LGL	35.50	-1.11%	55,589	LGL	37.30	5.07%	241,584	LGL	40.30	8.04%	79,399	LGL	41.80	3.72%	61,886
				HNBF	**6.20**	**-3.13%**	**2,181,196**	HNBF	6.30	1.61%	1,331,285	HNBF	6.80	7.94%	1,219,515	HNBF	7.10	4.41%	4,264,945
				PAP	**10.00**	**-0.99%**	**2,083,974**	PAP	10.40	4.00%	5,401,081	PAP	11.20	7.69%	4,260,202	PAP	11.90	6.25%	6,045,322
				CITW	**1.40**	**0.00%**	**1,993,940**	CITW	1.40	0.00%	255,933	CITW	1.40	0.00%	99,857	CITW	1.40	0.00%	1,769,346
				LOFC	**4.50**	**2.27%**	**1,590,018**	LOFC	4.40	-2.22%	642,257	LOFC	4.50	2.27%	701,602	LOFC	4.50	0.00%	311,146
				BIL	**4.40**	**-2.22%**	**1,535,780**	BIL	4.40	0.00%	806,143	BIL	4.50	0.10%	1,753,974	BIL	4.60	2.22%	936,579
								PAP	**10.40**	**4.00%**	**5,401,081**	PAP	11.20	7.69%	4,260,202	PAP	11.90	6.25%	6,045,322
								CIC	**24.90**	**-0.40%**	**5,051,339**	CIC	25.80	3.61%	5,087,504	CIC	26.10	1.16%	1,274,309
								JKH	**17.90**	**1.13%**	**2,846,762**	JKH	17.80	-0.56%	1,667,616	JKH	18.10	1.69%	3,890,229
								HNBF	**6.30**	**1.61%**	**1,331,285**	HNBF	6.80	7.94%	1,219,515	HNBF	7.10	4.41%	4,264,945
								ALUM	**14.50**	**0.00%**	**1,065,759**	ALUM	14.70	1.38%	218,614	ALUM	15.20	3.40%	99,324
												DIAL	**43.50**	**3.08%**	**20,206,560**	DIAL	44.30	1.84%	290,437
												CIC	**25.80**	**3.61%**	**5,087,504**	CIC	26.10	1.16%	1,274,309
												PAP	**11.20**	**7.69%**	**4,260,202**	PAP	11.90	6.25%	6,045,322
												ASPH	**0.50**	**0.00%**	**2,928,509**	ASPH	0.50	0.00%	7,298,657
												BIL	**4.50**	**0.10%**	**1,753,974**	BIL	4.60	2.22%	936,579
																SEMB	**1.00**	**0.00%**	**15,765,224**
																SEMB (X)	**0.30**	**0.00%**	**7,791,278**
																PLC	**17.00**	**0.00%**	**7,520,799**
																ASPH	**0.50**	**0.00%**	**7,298,657**
																MULL	**2.70**	**0.00%**	**6,910,127**

Source: CSE